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**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	<b>District Ct. Case No.:</b> <b>08-CV-03814 (LAP)</b>
METRO AFFILIATES, INC., et al.,	Bankruptcy Ct. Case No.:
Debtors.	02-42560 (PCB)
	Jointly Administered
GREENWICH INSURANCE COMPANY,	Adv. Proc. No.:
Plaintiff/Appellant,	03-06364 (PCB)
v.	
GREENWICH STREET CAPITAL PARTNERS II, L.P.,	
Defendant/Appellee.	

**RULE 7.1 DISCLOSURE STATEMENT OF PLAINTIFF/APPELLANT**  
**GREENWICH INSURANCE COMPANY**

1. This Rule 7.1 Statement is prepared in compliance with Rule 7.1 of the Federal Rules of Civil Procedure.

2. Plaintiff/Appellant Greenwich Insurance Company and non-party XL Reinsurance America, Inc., a co-surety on a bond at issue in the Bankruptcy Court Adversary Proceeding giving rise to the instant appeal (Adv. Proc. No.: 03-06364 (PCB)), are 100% owned by XL Capital Ltd., which is publicly traded on the New York Stock Exchange as “XL”.

DATED: May 7, 2008

By: /s/ Karen L. Gilman  
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